

Moor Funds

Private Investments Fund

Private and Venture Equity



MOOR

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www.moorfunds.com | invest@moorfunds.com

Investment Objective

The fund seeks to deliver consistent capital appreciation.

Fund Characteristics

The fund targets investment in Private Enterprises with a specific focus on near-term cash-return on capital.

Fund Description

The Fund's investment objective is to seek long-term capital appreciation and to provide attractive risk-adjusted returns primarily through an actively managed portfolio that provides eligible investors with targeted exposure to private equity and private venture investments. There can be no assurance that the Fund's investment objective will be achieved or that the Fund's investment will be successful.

At launch, the Fund will target approximately 90% of deployed managed assets invested into private investments. For the purposes of this information circular "private investments" may include Direct Investments in privately held enterprises in equity, debt, preferred securities, loans, or other instruments commensurate with the fund's return horizon.

The Fund will focus on several sectors where the collective investment team has operational expertise specifically, Financial Technology, Real-Estate, Infrastructure, Telecoms, and Enterprise Technology. The Fund will seek to invest across varying geographic regions (e.g., North America, Europe, Asia-Pacific, and Latin America) and employ various strategies typical of private capital investment, including both early and late-stage growth capital, special situations, venture capital, buyouts, private infrastructure, and real assets. The fund will prefer 'cash-flow visible' investments, over intangible valuation growth, where a reasonable expectation of a specified cash return on capital within 3 years of investment.

The investment team believes the private capital market is structurally difficult to originate quality investment opportunities in scale which may limit capital deployment. However, it is well documented that a considerable segment of the private enterprise market, whether by founder demographic or geography, continues to be widely neglected by traditional institutional-private focused investors. Moor aims to focus its origination efforts on private opportunities in the under-sourced geographic locations or founder segments where our culture, technology focus process, and operational experience may provide a competitive.

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IMPORTANT DISCLOSURE

In considering investments investors should carefully consider the fund's investment objectives, risks, charges, and expenses. For further details on the funds presented in this document please request a summary fund brochure by contacting Moor Funds LLC by email at invest@moorfunds.com or by telephone at +1 800 819-5185.

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